

FABS Price List



General Services Administration
Authorized Federal Supply Service Schedule Price List, Schedule 520

Federal Supply Service Financial and Business Solutions (FABS)

Contract#: GS-23F-0350P
Contract Period: August 2, 2004 to August 1, 2009



IRIS Center

at the University of Maryland, Department of Economics
University Research Corporation, International (URCI)

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On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order is available through **GSA Advantage!**TM, a menu-driven database system. The INTERNET address for **GSA Advantage!**TM is: <http://www.gsaadvantage.gov/>. For more information on ordering from Federal Supply Schedules click on the FSS Schedules button at <http://www.fss.gsa.gov>.

Prices shown herein are net (discount deducted). For more information on ordering from Federal Supply Schedules go to <http://www.fss.gsa.gov>.

Authorized Federal Supply Service Schedule Price List
Schedule 520
Contract# GS-23F-0350P

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Customer Information

1. Special Item Numbers (SINs) Awarded:

520-13 Complementary Financial Management Services

2. Maximum Order: \$1,000,000.00 per SIN

3. Minimum Order: \$300.00

4. Geographic Coverage (delivery area): *Worldwide*

5. Point(s) of Production: *College Park, MD*

6. Discount From List Prices or Statement of Net Prices: *Prices shown in the price tables are net of offered discounts.*

7. Quantity Discounts: *Negotiable*

8. Prompt Payment Terms: *Net 30 days*

9. Government Purchase Card Acceptance: *Yes, for orders of \$3,000 or under*

10. Foreign Items: *N/A*

11a. Time of Delivery: *As Negotiated*

11b. Expedited Delivery: Situation-specific, based on availability of qualified staff and accommodations, the ordering agency will be advised of and charged for extraordinary expenses.

12. F.O.B. Point: Destination (deliverable items). Professional Services will be performed at the location(s) identified by the ordering agency in the order.

13a. Ordering Address:

**University Research Corporation International
2105 Morrill Hall
College Park, MD 20742
Attn: IRIS Center**

14. Payment Address: Same as ordering address

15. Warranty Provision: *N/A*

16. Export Packing Charges: *N/A*

17. Terms and Conditions of Government Purchase Card: *Not currently accepted*

18. Terms and Conditions of Rental, Maintenance, and Repair: *N/A.*

19. Terms and Conditions for Any Other Service: *Except as noted in the clauses relating to ordering agency task orders, FAR 8.404 applies to agencies placing GSA Schedule orders.*

20. List of Service and Distribution Points: Professional Services will be performed at the location(s) identified by the ordering agency in the order

21. Section 508 Compliance Statement: The professional services offered by URCI D.B.A The IRIS Center, are technical, managerial and advisory services which are not generally considered Electronic and Information Technology (EIT) and which are not provided by the government to employees or to the public. Section 508 Compliance does not apply to these services. If these services are ordered in support of agency requirements relating to EIT applications, products and services provided to employees or to the public, then, URCI D.B.A. The IRIS Center, will address Section 508 Compliance requirements as set out in a Task Order or Statement of Work.

22. Data Universal Number System: 808535926

23. Central Contractor Registration (CCR) Database: University Research Corporation International is registered in the CCR Database.

24. Cage code : 3BAL3

25. Business Size: Large Business

Introduction to IRIS and URCI

IRIS, the Center for Institutional Reform and the Informal Sector, is a specialized research and policy advisory institute located in the Economics Department of the University of Maryland at College Park (UMCP). IRIS is part of the University Research Corporation International (URCI), the University of Maryland's advisory assistance and research affiliate. This arrangement places IRIS outside the University's principle administrative system and enables IRIS to provide rapid, responsive and flexible interaction with counterparts and sponsors around the world. Since IRIS was launched in 1990 with initial funding from USAID, IRIS has acquired a reputation as both a pre-eminent policy research institute on institutional reform and economic development, and implementer of innovative reform projects in the field. IRIS is recognized for being strategic in its thinking, influencing policy direction and moving new ideas into action.

IRIS's research and assistance have focused principally on the relationship between political institutions and economic development; the relationship between legal and market institutions and economic growth; social capital, social norms and collective action; and special problems of economic transition. In its second decade, IRIS's expertise and interest have expanded to new challenges of development in rule of law, civil society, foreign aid, failed and failing states, corruption, and globalization.

IRIS strives to provide the best and most relevant expert advice, technical assistance, training, survey services and consultancy work. IRIS works with USAID, USDOD, ADB, World Bank, and other clients to provide information, analysis, and diagnosis on key development issues; present an innovative set of strategic recommendations; and assist with implementation of reforms. As part of a leading university, IRIS strives to promote learning through customized training, development of tools and techniques, and dissemination of best practices and lesson learned. The IRIS Center has worked in over 70 countries.

Special Item Numbers Awarded

520-13 COMPLEMENTARY FINANCIAL MANAGEMENT SERVICES

The Contractor shall provide complementary financial management services. This may include but is not limited to the following:

- Assist with implementation of corrective actions
- Assist with devising and implementing performance measures and related processes and systems
- Perform economic and regulatory analyses
- Develop methods for analyzing costs, benefits and impacts of regulations and policies
- upgrades or significant new modeling capabilities

Labor Category Descriptions

The following section outlines illustrative tasks by groups of labor categories. This section is intended to provide additional information on how the subject matter knowledge and technical/analytical skills needed within each labor category could be applied to the tasks outlined in SIN 5.03. Most of the functional labor categories specified below call for a certain number of years of experience. Experience is defined as the majority of the candidate's primary work time over a year (or in total over their professional career).

**Highest degree obtained must be related to work being performed.*

*** Relevant Work experience shall be defined as work experience which falls within the scope of the contract.*

A. Position Title: Attorney/Legal and Regulatory Specialist

Position Description: The Attorney/ Legal and Regulatory Specialist may be asked to carry out activities such as: (1) Review and revise legislation, regulations and enforcement policies; (2) Develop and recommend options for improvements in government regulations; (3) Advise on strengthening local, national, and regional institutional and regulatory structures for improving the monitoring and enforcement of government policies and their performance; (4) Participate in all activities relating to compliance reviews and assist with the implementation of corrective actions.

Level	Academic Degree	Years of Relevant Experience
Senior	JD, PHD, JD	7
	MS, MA,MBA, LLM	10
Mid-level	PHD	0
	JD	3
	MS, MA,MBA, LLM	5
Junior	JD	0
	MS, MA,MBA, LLM	3

B. Position Title: Management Specialist

Position Description: The Management specialist may be asked to carry out activities such as: Research and produce integrated financial and business analyses for component leadership in order to assess operations, administrative programs, and services; (2) Oversee the design, documentation, and implementation of various integrated systems and applications for periodic and ad hoc fiscal reporting; (3) Compile and analyze financial information from all components of the organizational entity, and develop integrated revenue/expense analyses, projections, reports, and presentations; (4) Analyze, design, document, and implement internal financial reporting systems and procedures; (5) Analyze operational, administrative systems and develop integrated reports used to evaluate operational/administrative effectiveness and efficiency.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD, JD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD, JD	0
	MS, MA,MBA	3
	BS/BA	5

C. Position Title: Economist

Position Description: The Economist may be asked to carry out activities such as: (1) Analyze economic plan, design, and conduct survey/research to aid in the interpretation of economic relationships and in the solution of problems arising from production and distribution of goods and services and other socioeconomic data; (2) Respond to internal and external requests for information and maintain comprehensive databases; (3) Respond or manage the response to data requests; (4) Research, analyze, interpret, and prepare technical reports summarizing socioeconomic data.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	0
	BS/BA	3

D. Position Title: Monitoring and Evaluation Specialist

Position Description: The Monitoring and Evaluation Specialist may be asked to carry out activities such as: (1) Monitor, document, evaluate and report program implementation and progress in planned activities using established monitoring and evaluation criteria and indicators to insure compliance with policy, procedure and reporting requirements; (2) Track and measure program impact; (3) Develop metrics in the absence of baseline data for community participatory activities, making suggestions for future programming improvements, using established monitoring and evaluation criteria and indicators.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD, JD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD, JD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	0
	BS/BA	2

E. Position Title: Financial Analyst

Position Description: The Financial Analyst may be asked to carry out activities such as: (1) Perform and/or oversee strategic, broad-impact financial analysis, reporting, and systems development; (2) Lead and coordinate the design and implementation of financial/accounting/budget systems and reports; (3) Develop and deliver financial and business training programs, as appropriate.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	0
	BS/BA	3

F. Position Title: Public Affairs/Admin Specialist

Position Description: The Public Affairs/Admin Specialist may be asked to carry out activities such as: (1) Assess administrative needs; (2) Data collection and management; (3) Provide administrative support in the planning, implementation and evaluation/ oversight of activities related to economic policy and financial institution strengthening.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD, JD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	0
	BS/BA	3

G. Position Title: Policy Analyst

Position Description: The Policy Analyst may be asked to carry out activities such as: (1) Evaluate programs to provide recommendations for effective organizational changes; (2) Prepare documents pertaining to positions and organizational structure changes; (3) Provide financial advice and guidance to senior management for use of funding related to organizational changes; (4) Provide advice and guidance, including interpretations, opinions, or decisions, regarding programs or policies; (5) Provide consultations on the assessment of program or policy conditions, phenomena, or anomalies; (6) Perform work related to monitoring quality programs, plans, procedures, and methodologies; and/or analyzing quality initiatives and processes.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD, JD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD, JD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	1
	BS/BA	4

H. Position Title: Statistician

Position Description: The Statistician may be asked to carry out activities such as: (1) Provide professional statistical support to research studies in the economic sciences, to include data collection, assistance in the establishment of data collection instruments and protocol, data analysis/manipulation and management, computer systems/applications programming and analysis, and reporting.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD,	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	1
	BS/BA	4

I. Position Title: IT specialist

Position Description: The IT specialist may be asked to carry out activities such as: (1) Assess the information management needs and opportunities; (2) Identify appropriate operational policies, actions and approaches to strengthen the information management systems of regulatory systems/organizations; (3) Assist client institutions develop and carry out information management plans, communication and outreach programs.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD	5
	MS, MA,MBA	6
	BS/BA	8
Mid-level	PHD	0
	MS, MA,MBA	2
	BS/BA	5
Junior	MS, MA,MBA	0
	BS/BA	1

J. Position Title: Research Specialist

Position Description: The Research Specialist may be asked to carry out activities such as: (1) Manage information research projects which support the institution's various development and associated initiatives and programs; (2) Compile and manage the institution's records; (3) Advise, coordinate, and/or evaluate a wide range of institutional and individual information/bibliographic research as requested; (4) Establish and maintain information research services, systems, and resources.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD, JD	5
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD, JD	0
	MS, MA,MBA	3
	BS/BA	5
Junior	MS, MA,MBA	0
	BS/BA	3

K. Position Title: Subject Matter Expert

Position Description: The Subject Matter Expert may be asked to carry out activities such as: (1) Manage and provide quality assurance for economic evaluations and financial assessments performed; (2) Provide expertise and guidance to key operating personnel and counterparts based on a comprehensive knowledge of Financial sector and economic policies and techniques; (3) Provide technical consultation and guidance as needed.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD, JD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD, JD	2
	MS, MA,MBA	8
	BS/BA	10
Junior	PHD, JD	0
	MS, MA,MBA	4
	BS/BA	6

L. Position Title: Communications Specialist

Position Description: The Communications Specialist may be asked to carry activities such as: (1) Assess communication needs; (2) Identify and implement appropriate communication activities and programs to promote effective financial management; (3) Assess communication and technical writing needs; (4) Edit technical materials; (5) Identify and implement appropriate activities and programs to promote effective communication regarding financial management.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	0
	BS/BA	3

M. Position Title: Training Specialist

Position Description: The Training Specialist may be asked to carry out activities such as: (1) Conduct training needs assessments; (2) Identify appropriate training, facilitating or carry out training courses as appropriate; (3) Advise on procedures for monitoring and evaluating the impact of training efforts.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	0
	BS/BA	3

N. Position Title: Logistics Specialist

Position Description: The Logistics Specialist may be asked to carry out activities such as: (1)Direct integrated logistics processes; (2) Accomplish joint logistics planning for institutional support and sustainment with other staffs; (3) Plan and develop logistics support requirements, facilities support, and integrated logistics support of systems, subsystems, and equipment throughout their life cycles; (4) Track inventory and distribution control; (5) Develop stock fund operating programs preparation.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD	7
	MS, MA,MBA	10
	BS/BA	12
Mid-level	PHD	0
	MS, MA,MBA	5
	BS/BA	8
Junior	MS, MA,MBA	0
	BS/BA	3

O. Position Title: Admin/Clerical Specialist

Position Description: The Admin/Clerical Specialist may be asked to carry out activities such as: (1) Assess administrative needs; data collection and management; (2) Provide administrative support in the planning, implementation and evaluation/ oversight of activities related to program.

Level	Academic Degree	Years of Relevant Experience
Senior	PHD	2
	MS, MA,MBA	5
	BS/BA	8
Mid-level	PHD	1
	MS, MA,MBA	5
	BS/BA	8
Junior	BS/BA	1
	Less than BA	3

Pricing List

The following rates are awarded for the five-year base period:

Year One – August 2, 2004, through August 1, 2005

Labor Category	Junior	Mid	Senior
Attorney/Legal and Regulatory Specialist	\$75.56	\$116.49	\$144.07
Management Specialist	\$42.95	\$82.49	\$129.72
Economist	\$56.42	\$106.42	\$136.77
Monitoring and Evaluation Specialist	\$41.31	\$100.75	\$122.03
Financial Analyst	\$45.09	\$113.34	\$132.24
Policy Analyst	\$53.52	\$76.82	-
Information Management Specialist	\$57.68	\$103.77	\$127.70
Research Specialist	\$50.50	\$85.39	\$132.24
Training Specialist	\$41.81	\$95.21	\$133.87
Logistics Specialist	\$37.91	\$82.49	\$113.34
Admin/Clerical	\$39.29	\$59.95	\$86.52

Year Two – August 2, 2005, through August 1, 2006

Labor Category	Junior	Mid	Senior
Attorney/Legal and Regulatory Specialist	\$79.34	\$122.31	\$151.27
Management Specialist	\$45.10	\$86.61	\$136.21
Economist	\$59.24	\$111.74	\$143.61
Monitoring and Evaluation Specialist	\$43.38	\$105.79	\$128.13
Financial Analyst	\$47.34	\$119.01	\$138.85
Policy Analyst	\$56.20	\$80.66	-
Information Management Specialist	\$60.56	\$108.96	\$134.09
Research Specialist	\$53.03	\$89.66	\$138.85
Training Specialist	\$43.90	\$99.97	\$140.56
Logistics Specialist	\$39.81	\$86.61	\$119.01
Admin/Clerical	\$41.25	\$62.95	\$90.85

Year Three – August 2, 2006, through August 1, 2007

Labor Category	Junior	Mid	Senior
Attorney/Legal and Regulatory Specialist	\$83.30	\$128.43	\$158.84
Management Specialist	\$47.35	\$90.95	\$143.02
Economist	\$62.20	\$117.33	\$150.79
Monitoring and Evaluation Specialist	\$45.54	\$111.08	\$134.54
Financial Analyst	\$49.71	\$124.96	\$145.79
Policy Analyst	\$59.01	\$84.69	-
Information Management Specialist	\$63.59	\$114.41	\$140.79
Research Specialist	\$55.68	\$94.14	\$145.79
Training Specialist	\$46.10	\$104.97	\$147.59
Logistics Specialist	\$41.80	\$90.95	\$124.96
Admin/Clerical	\$43.32	\$66.09	\$95.39

Year Four – August 2, 2007, through August 1, 2008

Labor Category	Junior	Mid	Senior
Attorney/Legal and Regulatory Specialist	\$87.47	\$134.85	\$166.78
Management Specialist	\$49.72	\$95.49	\$150.17
Economist	\$65.31	\$123.19	\$158.33
Monitoring and Evaluation Specialist	\$47.82	\$116.63	\$141.26
Financial Analyst	\$52.20	\$131.21	\$153.08
Policy Analyst	\$61.96	\$88.93	-
Information Management Specialist	\$66.77	\$120.13	\$147.83
Research Specialist	\$58.46	\$98.85	\$153.08
Training Specialist	\$48.40	\$110.22	\$154.97
Logistics Specialist	\$43.89	\$95.49	\$131.21
Admin/Clerical	\$45.48	\$69.40	\$100.16

Year Five – August 2, 2008, through August 1, 2009

Labor Category	Junior	Mid	Senior
Attorney/Legal and Regulatory Specialist	\$91.84	\$141.59	\$175.12
Management Specialist	\$52.21	\$100.27	\$157.68
Economist	\$68.58	\$129.35	\$166.24
Monitoring and Evaluation Specialist	\$50.21	\$122.46	\$148.33
Financial Analyst	\$54.81	\$137.77	\$160.74
Policy Analyst	\$65.05	\$93.38	-
Information Management Specialist	\$70.11	\$126.13	\$155.22
Research Specialist	\$61.38	\$103.79	\$160.74
Training Specialist	\$50.82	\$115.73	\$162.72
Logistics Specialist	\$46.08	\$100.27	\$137.77
Admin/Clerical	\$47.76	\$72.87	\$105.17