

General Services Administration (GSA)  
Federal Supply Service (FSS)  
Contract #GS-23F-165N

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# ***Financial and Business Solutions***

Authorized Federal Supply Service  
Schedule Price List

[www.pwc.com/publicsector](http://www.pwc.com/publicsector)

Period of Performance  
March 4, 2003 through March 3, 2018  
Inclusive of Modification PO-0022

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## 1. Contact Details

On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage!, a menu-driven database system. The Internet address for GSA Advantage! is: [GSAAdvantage.gov](http://GSAAdvantage.gov).

Schedule for	Financial and Business Solutions
FSC Group	520
Contract Number	GS-23F-0165N
DUNS	017035762
TIN	13-4008324

For more information on ordering from Federal Supply Schedules, click on the FSS Schedules button at [fss.gsa.gov](http://fss.gsa.gov).

Contract Period	March 4, 2003 through March 03, 2018
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Contractor	PricewaterhouseCoopers LLP 1800 Tysons Blvd. Suite 900 McLean, VA 22102
Business Size	Large Business
Telephone	(703) 918-3000
Fax Number	(703) 918-3100
Web Site	<a href="http://www.pwc.com/usgov">www.pwc.com/usgov</a>
Contracts Ordering Point of Contact	Todd Hutchison (703) 610-7422 <a href="mailto:pwc.gov.contracts@us.pwc.com">pwc.gov.contracts@us.pwc.com</a>
Authorized Negotiator	Melanie Thomas Armstrong (703) 918-1170 <a href="mailto:melanie.thomas.armstrong@us.pwc.com">melanie.thomas.armstrong@us.pwc.com</a>

## *2. Customer Information*

### **2.a Awarded Special Item Numbers**

#### **520-7 Financial and Performance Audits**

The Contractor shall provide financial auditing services, giving an attestation of whether the financial statements of an audited entity present fairly the financial position, results of operations, and cash flows in conformity with generally accepted accounting principles. Services may include but are not limited to the following:

- **Financial statement audits**

Audit of financial statements prepared in conformity with standards of accounting issued by Statement of Federal Financial Accounting Standards (SFFAS) and by the American Institute of Certified Public Accountants (AICPA)

- **Segments of financial statements**

Audit financial information, e.g., statement of revenue and expenses, statement of cash receipts and disbursements, statement of fixed assets, budget requests, and variances between estimated and actual financial performance

- **Internal controls**

Audit for compliance with laws and regulations such as those governing the bidding for, accounting for, and reporting on grants and contracts including proposals, amounts billed, and amounts due on termination claims

Audit financial reporting and/or safeguarding assets including controls using computer-based systems

- **Compliance with laws and regulations**

- **Economy and efficiency audits**

- Assess business practices
- Evaluate acquisition of appropriate type, quality, and amount of resources at an appropriate cost
- Assess duplication of effort by employees and work that serves little or no purpose
- Evaluate the optimum amount of resources (staff, equipment, and facilities) in producing or delivering the appropriate quantity and quality of goods or services in a timely manner
- Evaluate compliance with requirements of laws and regulations that could significantly affect the acquisition, protection, and use of the entity's resources
- Assess management control systems for measuring, reporting, and monitoring a program's economy and efficiency
- Evaluate reported measures of economy and efficiency

- Program results and program fraud audits
  - Assess whether the objectives of a new or ongoing program are proper, suitable, or relevant
  - Determine the extent to which a program achieves a desired level of program results
  - Assess the effectiveness of the program and/or individual program components
  - Determine whether the program complements, duplicates, overlaps, or conflicts with other related programs
  - Assess compliance with laws and regulations applicable to the program

### **520-8 Complementary Audit Services**

The Contractor shall provide services related to the complementary activities of an audit organization. This may include but is not limited to the following:

- Assist in development of questions for use at hearings
- Develop methods and approaches to be applied in evaluating a new or a proposed program
- Forecast potential program outcomes under various assumptions
- Perform peer reviews

### **520-11 Accounting**

The Contractor shall provide accounting services. This may include but is not limited to the following:

- Analyze, process, and summarize transactions
- Assist in devising new or revised accounting policies and procedures
- Classify accounting transactions
- Perform special studies to improve accounting operations
- Resolve accounting issues
- Resolve and/or implement audit findings
- Assess or enhance accounting internal controls
- Improve operating efficiency and effectiveness

## **520-13 Complementary Financial Management Services**

The Contractor shall provide complementary financial management services. This may include but is not limited to the following:

- Assess and improve financial management systems
- Conduct A-127 system compliance reviews
- Assist with implementation of corrective actions
- Document systems
- Identify systems requirements
- Plan and develop systems
- Assist in meeting agency financial management system requirements
- Assess and improve financial reporting and analysis
- Develop new reporting formats and pro-forma financial reports
- Assist in improving and streamlining reporting and analysis processes
- Perform cost-benefit or other special financial analyses
- Assist with the requirements of the Government Performance and Results Act
- Assist with devising and implementing performance measures and related processes and systems
- Assist with strategic and operational financial planning
- Resolve audit recommendations
- Assist in managerial cost accounting
- Assist in financial policy formulation and development
- Perform economic and regulatory analyses
  - Develop methods for analyzing costs, benefits, and impacts of regulations and policies
  - Collect data and prepare Information Collection Requests for approval by OMB
  - Conduct exposure and risk analyses
  - Develop, modify, or apply risk characterization models to analyze and evaluate polices, programs, and regulations
- Perform actuarial services and/or actuarial data analysis services
  - Collection, analysis, editing, calibration, and data entry of Employee Benefit Plan information
  - Conduct updates of a full actuarial valuation pension plan database, program major upgrades, or significant new modeling capabilities
  - Perform quantitative analysis of covered pension plans to identify plans that are potentially noncompliant or underfunded
  - Assist with quality assurance efforts

## 2.b Pricing

Labor Category	Hourly Rate Effective August 31, 2013
Audit Partner/Senior Director	\$342.00
Audit Director	\$291.29
Audit Sr. Manager II	\$262.17
Audit Manager II	\$224.41
Audit Sr. II	\$157.51
Audit Staff II	\$106.81
EDP Partner	\$385.16
EDP Director	\$322.59
EDP Sr. Manager II	\$298.85
EDP Manager II	\$253.54
EDP Audit Senior II	\$195.27
EDP Staff II	\$130.55
IT Security Partner	\$445.58
IT Security Director	\$374.00
IT Security Sr. Manager II	\$350.63
IT Security Manager II	\$296.70
IT Security Senior II	\$218.00
IT Security Staff II	\$144.57
Senior Actuary	\$342.00
Junior Actuary	\$262.17
Senior Statistician	\$342.00
Junior Statistician	\$262.17
Senior Topical Expert	\$342.00
Junior Topical Expert	\$262.17
Staff Assistant/Intern	\$72.28
Administrative Support	\$50.70

## ***2.c Labor Category Descriptions***

### **Audit Partner/Senior Director**

Experience of ten or more years. An advanced degree may be substituted for one year of experience. Is a Certified Public Accountant. Has five or more years acting in a managerial capacity. Has overall responsibility for projects.

### **Audit Director**

Experience of nine or more years. An advanced degree may be substituted for one year of experience. Is a Certified Public Accountant. Is responsible for leading multiple teams of professionals. Directs the work of senior manager, manager, senior, and staff auditors and reviews workpapers and reports for accuracy and completeness. Has four or more years of experience acting in a managerial capacity.

### **Audit Senior Manager – II**

Experience of eight or more years. An advanced degree may be substituted for one year of experience. Is a Certified Public Accountant. Directs the work of manager, senior, and staff auditors and reviews workpapers and reports for accuracy and completeness. Has three or more years of experience acting in a managerial capacity.

### **Audit Manager – II**

Experience of six or more years. An advanced degree or certification such as a Certified Public Accountant may be substituted for one year of experience. Holds a four-year degree in accounting or a four-year degree in another field with sufficient credits to meet Certified Public Accountant licensing qualifications. Directs the work of senior and staff auditors and reviews workpapers/reports for accuracy and completeness. Has one or more years of experience acting in a managerial capacity.

### **Audit Senior – II**

Experience of three or more years. An advanced degree or certification such as a Certified Public Accountant may be substituted for one year of experience. Holds a four-year degree in accounting or a four-year degree in another field with sufficient credits to meet Certified Public Accountant licensing qualifications. Is regularly assigned on the firm's other audit engagements in the capacity of an audit senior. Has one or more years of experience acting in the capacity as an audit senior.

### **Audit Staff – II**

Experience of one or more years. An advanced degree or certification such as a Certified Public Accountant may be substituted for one year of experience. Holds a four-year degree in accounting or a four-year degree in another field with sufficient credits to meet Certified Public Accountant licensing qualifications. Performs project procedures under supervision.

### **EDP Partner**

Experience of ten years or more. An advanced degree or a four-year degree in an appropriate technical field with a certification such as Certified Information Systems Auditor may be substituted for one year of experience. Holds a four-year degree in an appropriate technical field or is a Certified Information Systems Auditor. Has five or more years acting in a managerial capacity. Has final authority in the conduct of engagements and full responsibility for the work performed.

### **EDP Director**

Experience of nine or more years. An advanced degree or a four-year degree in an appropriate technical field with a certification such as Certified Information Systems Auditor may substitute for one year of experience. Holds a four-year degree in an appropriate technical field or is a Certified Information Systems Auditor. Is responsible for leading multiple teams of professionals. Directs the work of senior manager, manager, senior, and staff EDP auditors and reviews workpapers and reports for accuracy and completeness. Has four or more years acting in a managerial capacity.

### **EDP Senior Manager – II**

Experience of eight or more years. An advanced degree or a four-year degree in an appropriate technical field with a certification such as Certified Information Systems Auditor may be substituted for one year of experience. Holds a four-year degree in an appropriate technical field or is a Certified Information Systems Auditor. Directs the work of manager, senior, and staff EDP auditors and reviews workpapers and reports for accuracy and completeness. Has three or more years of experience acting in a managerial capacity.

### **EDP Manager – II**

Experience of six or more years. An advanced degree or a four-year degree in an appropriate technical field with a certification such as Certified Information Systems Auditor may substitute for one year of experience. Holds a four-year degree in an appropriate technical field or is a Certified Information Systems Auditor. Directs the work of senior and staff EDP auditors and reviews workpapers and reports for accuracy and completeness. Has one or more years of experience acting in a managerial capacity.

### **EDP Senior – II**

Experience of three or more years. An advanced degree or a four-year degree in an appropriate technical field with a certification such as Certified Information Systems Auditor may substitute for one year of experience. Holds a four-year degree in an appropriate technical field or is a Certified Information Systems Auditor. Is regularly assigned on the firm's other audit engagements in the capacity of an EDP senior. Has one or more years of experience acting in the capacity of an EDP senior.

### **EDP Staff – II**

Experience of one or more years. An advanced degree or a four-year degree in an appropriate technical field with a certification such as Certified Information Systems Auditor may substitute for one year of experience. Holds a four-year degree in an appropriate technical field or is a Certified Information Systems Auditor. Performs project procedures under supervision.

### **IT Security Partner**

Experience of ten or more years. Holds a four-year degree in an appropriate field. An advanced degree and a certification in a related field, such as a Certified Information Systems Security Professional (CISSP), each may be substituted for one year of experience. Has overall responsibility for the project and at least five years of experience acting in a managerial capacity.

### **IT Security Director**

Experience of nine or more years. Holds a four-year degree in an appropriate field. An advanced degree or a certification in a related field, such as a Certified Information Systems Security Professional (CISSP), each may be substituted for one year of experience. Directs the work of senior manager, manager, senior, junior, and staff IT security specialists and conducts preliminary quality assurance over project deliverables. Has at least four years of experience acting in a managerial capacity.

### **IT Security Senior Manager – II**

Experience of eight or more years. Holds a four-year degree in an appropriate field. An advanced degree or a certification in a related field, such as a Certified Information Systems Security Professional (CISSP), each may be substituted for one year of experience. Directs the work of other senior managers, managers, seniors, and staff. Performs preliminary quality assurance over project deliverables. Has at least three years of experience acting in a managerial capacity.

### **IT Security Manager – II**

Experience of six or more years. Holds a four-year degree in an appropriate field. An advanced degree or a certification in a related field, such as a Certified Information Systems Security Professional (CISSP), each may be substituted for one year of experience. Directs the work of managers, seniors, and staff. Performs preliminary quality assurance over project deliverables. Has at least one year of experience acting in a managerial capacity. Specific experience includes technical, managerial, audit, or implementation activities relating to security products or systems for networks, the Internet, or network-based platforms.

### **IT Security Senior – II**

Experience of three or more years in the assessment, design, development, or implementation of information systems/network security. Holds a four-year degree in an appropriate field. An advanced degree or certification in a related field, such as Certified Information Systems Security Professional (CISSP), may be substituted for one year of experience.

### **IT Security Staff – II**

Experience of one or more years in the assessment, design, development, or implementation of information systems/network security. Holds a four-year degree in an appropriate field. An advanced degree or a certification in a related field, such as Certified Information Systems Security Professional (CISSP), may be substituted for one year of experience. Performs project procedures under supervision.

### **IT Security Staff Assistant/Intern**

A minimum of two years college, but typically three or more years of college. Working towards a business, accounting, technical or other appropriate college degree and is usually a candidate for a full time staff position once education is completed.

### **IT Security Administrative Support**

Associate degree, some college level courses or technical training in a relevant field. Some level of general business or administrative experience. Provides general computer, financial, word-processing, graphics, and other administrative support directly to project teams as necessary.

### **Senior Actuary**

Is an Associate or Fellow in the Society of Actuaries or Casualty Actuarial Society or has experience of ten years or more in the performance of actuarial reviews or the assessment of the results of actuarial reviews performed by others. An advanced degree may be substituted for one year of experience. Holds a four-year degree in a relevant field.

### **Junior Actuary**

Experience of five years or more in the performance or actuarial reviews or the assessment of the results of actuarial reviews performed by others. An advanced degree may be substituted for one year of experience. Holds a four-year degree in a relevant field and is studying to become an Associate or Fellow in the Society of Actuaries or Casualty Actuarial Society.

### **Senior Statistician**

Experience of eight years or more relating to statistical calculations and analysis. Holds a four-year degree in a relevant field. An advanced degree in a quantitative field may be substituted for one year of experience.

### **Junior Statistician**

Experience of four years or more relating to statistical calculations and analysis. Holds a four-year degree in a relevant field. An advanced degree in a quantitative field may be substituted for one year of experience.

### **Senior Topical Expert**

Experience of eight or more years in related field. An advance degree or certification may be substituted for one year of experience. Holds a recognized standing, has a thorough knowledge, and formal training in applicable field. Provides professional expertise.

### **Junior Topical Expert**

Experience of four or more years in related field. An advance degree or certification may be substituted for one year of experience. Holds a recognized standing, has a thorough knowledge, and formal training in applicable field. Provides professional expertise.

### **Staff Assistant/Intern**

A minimum of two years college, but typically three or more years of college. Working towards a business, accounting, technical, or other appropriate college degree and is usually a candidate for a full time staff position once education is completed.

### **Administrative Support**

Associate degree, some college level courses or technical training in a relevant field. Some level of general business or administrative experience. Provides general computer, financial, word-processing, graphics, and other administrative support directly to project teams as necessary.

### 3. Other Contract Information

2.	Maximum Order	\$1,000,000
3.	Minimum Order	\$300.00
4.	Geographic Coverage	Worldwide
5.	Points of Production	DC Metropolitan area
6.	Discount from List Price or Statement of Net Price	Net prices
7.	Quantity Discounts	None
8.	Prompt Payment Discount Terms	30 days ARO
9a.	Notification that Government Purchase Cards are Accepted at or Below the Micro-Purchase Threshold	Yes
9b.	Notification whether Government Purchase Cards are Accepted or Not Accepted above the Micro-Purchase Threshold	No
10.	Foreign Items	None
11.a.	Time of Delivery	Per Task Order
11.b.	Expedited Delivery	Not applicable
11.c.	Overnight and 2 Day Delivery	Not applicable
11.d.	Urgent Requirements	When the Federal Supply Schedule contract delivery period does not meet the bona fide urgent delivery requirements of an ordering agency, agencies are encouraged, if time permits, to contact the Contractor for the purpose of obtaining accelerated delivery. The Contractor shall reply to the inquiry within three workdays after receipt. (The Contractor in writing shall confirm telephonic replies.) If the Contractor offers an accelerated delivery time acceptable to the ordering agency, any order(s) placed pursuant to the agreed upon accelerated delivery time frame shall be delivered within this shorter delivery time and in accordance with all other terms and conditions of the contract.
12.	FOB Points	Destination
13.a.	Ordering Address	PricewaterhouseCoopers LLP 1800 Tysons Blvd. McLean, VA 22102
13.b.	Contractual Representative	William Hardy Telephone: 703-918-3725 Fax: 813-639-2228 E-Mail: pwc.gov.contracts@us.pwc.com
13.c.	Technical Representative	Melanie Thomas Armstrong Telephone: 703-918-1195 Fax: 813-342-7110 E-Mail: melanie.thomas.armstrong@us.pwc.com
14.a.	Payment Address By Check	PricewaterhouseCoopers LLP P.O. Box #7247-8001 Philadelphia, PA 19170-8001
14.b.	Payment Address By Wire Transfer	Citibank New York ABA #021000089 To PricewaterhouseCoopers LLP Account #30408437
15.	Warranty Provision	None
16.	Exporting Packing Charges	As incurred

17.	Terms and Conditions of Government Commercial Credit Card Acceptance	Accepted below the micro-purchase threshold
18.	Terms and Conditions of Rental, Maintenance, and Repair	Not applicable
19.	Terms and Conditions of Installation	Not applicable
20.	Terms and Conditions of Repair Parts	Not applicable
20.a	Terms and Conditions of Other Services	Not applicable
21.	List of Service and Distribution Points	Not applicable
22.	List of Participating Dealers	Not applicable
23.	Preventative Maintenance	Not applicable
24.a	Special Attributes	Not applicable
24.b	Section 508 Applicability	Not applicable
25.	Date Universal Number System (DUNS)	017035762
26.	Notification Regarding Registration in Central Contractor Registration (CCR) Database	Registered

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